

Family Trust Checklist

FAMILY TRUST

<p style="text-align: center;">Name of Trust</p> <p>The word "Trust" will be included in the name</p>	<p style="text-align: center;">TheTrust</p>
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APPOINTOR/S AND GUARDIAN/S

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

BACK-UP APPOINTOR/S AND GUARDIAN/S

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

TRUSTEE/S

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

SPECIFIED BENEFICIARIES

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

FOREIGN PERSONS

Exclude from the Trust? Yes/No	

SETTLOR

Full Name	Address (No. Street Name, Suburb, Postcode, Country)