

## Self Managed Superannuation Fund Deed Update Checklist

☐ SELF MANAGED SUPERANNUATION FUND DETAILS

Name of Fund	
Address of Fund (No. Street Name, Suburb, Postcode, Country)	

☐ UPDATE DETAILS

Update Rules? Yes/No	
Change Trustee? Yes/No	

☐ FORMER TRUSTEE/S

Trustee 1 Name (Full Name or Company Name & ACN)	
Available to Consent to No Longer Being Trustee? Yes/No	
Trustee 2 Name (Full Name or Company Name & ACN)	
Available to Consent to No Longer Being Trustee? Yes/No	
Trustee 3 Name (Full Name or Company Name & ACN)	
Available to Consent to No Longer Being Trustee? Yes/No	
Trustee 4 Name (Full Name or Company Name & ACN)	
Available to Consent to No Longer Being Trustee?	

Yes/No	
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☐ REMAINING TRUSTEE/S

Trustee 1 Name (Full Name or Company Name & ACN)	
Trustee 2 Name (Full Name or Company Name & ACN)	
Trustee 3 Name (Full Name or Company Name & ACN)	
Trustee 4 Name (Full Name or Company Name & ACN)	

☐ NEW TRUSTEE/S

Trustee 1 Name (Full Name or Company Name & ACN)	
Trustee 2 Name (Full Name or Company Name & ACN)	
Trustee 3 Name (Full Name or Company Name & ACN)	
Trustee 4 Name (Full Name or Company Name & ACN)	

(NOTE : YOU CAN ONLY HAVE 1 COMPANY TRUSTEE OR 2 - 4 HUMAN TRUSTEES IN TOTAL)

☐ MEMBER DETAILS

Are Trustees also the Members? (only possible if human trustees) Yes/No	
If no, list names of Members	
Member 1 Name	
Member 2 Name	
Member 3 Name	

Member 4 Name	
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