

Change of Name of Family Trust Checklist

☐ TRUST DETAILS

Old Name of Trust	
New Name of Trust	
Date Original Deed was signed?	
Date of 1 st Trust Deed Update (if any)	
Date of 2 nd Trust Deed Update (if any)	
Date of 3 rd Trust Deed Update (if any)	
Date of 4 th Trust Deed Update (if any)	

☐ TRUSTEE DETAILS

TRUSTEE 1 Human or Company	
Full Name or Company Name & ACN	
If a Company, Full Names of All Directors	

TRUSTEE 2 Human or Company	
Full Name or Company Name & ACN	
If a Company, Full Names of All Directors	

(REPEAT INFORMATION FOR ALL TRUSTEES)

☐ **TRUSTEE ADDRESS (ONLY ONE)**

Address (No. Street Name, Suburb, Postcode, Country)	
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☐ **CONTROLLER NAME**

CONTROLLER 1 Full Name	
CONTROLLER 2 Full Name	

☐ **CONTROLLER ADDRESS (ONLY ONE)**

Address (No. Street Name, Suburb, Postcode, Country)	
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☐ **MEETING DETAILS FOR TRUST MINUTES**

Location of Meeting (No. Street Name, Suburb, Postcode, Country)	
Date of Meeting	
Chairperson of Meeting Full Name	