

Family Trust Checklist

FAMILY TRUST

Name of Trust	

APPOINTOR/S

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

BACK-UP APPOINTOR/S

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

TRUSTEE/S

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

SPECIFIED BENEFICIARIES

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

SETTLOR

Full Name	Address (No. Street Name, Suburb, Postcode, Country)