

Family Trust Checklist

☐ FAMILY TRUST

Name of Trust	

☐ APPOINTOR/S

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

☐ BACK-UP APPOINTOR/S

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

☐ **TRUSTEE/S**

Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

☐ **SPECIFIED BENEFICIARIES**

Full Name (or the children of Mr ... and Mrs ...)	Address (No. Street Name, Suburb, Postcode, Country)

☐ **SETTLOR**

Full Name	Address (No. Street Name, Suburb, Postcode, Country)