

Type (eg Human or Corporate)	Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

☐ **CONTROLLER/S**

Type (eg Human or Corporate)	Full Name or Company Name & ACN	Address (No. Street Name, Suburb, Postcode, Country)

☐ **SETTLOR**

Full Name	Address (No. Street Name, Suburb, Postcode, Country)

☐ **NEW VESTING DATE**

New Vesting Date	
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☐ **INSPECIE DISTRIBUTION OF ASSETS**

Asset Description	Method of Ownership (eg tenants in common, joint tenants or wholly by 1 beneficiary)	Beneficiary	
		Full Name	Percentage (%)

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		Full Name	Percentage (%)

☐ **LIQUIDATION OF ASSETS - DISTRIBUTION OF RESIDUAL MONIES AFTER DISCHARGING TRUST LIABILITIES**

Beneficiary	Percentage of Residue Monies Held by the Trust After Liquidation and Discharging Trust Liabilities (%)

☐ **JURISDICTION**

State or Territory of Jurisdiction	
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